All corrections to notes on this calendar should be filed no later than 12 P.M. (Noon) on 5-13-07. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

\*\*\*\*

Proposed Local Rules have been posted and can be viewed by visiting <a href="http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf">http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf</a>

The court welcomes your comments on these proposed rules. Please send them via E-mail to <a href="mailto:dmeyers@courts.sbcounty.gov">dmeyers@courts.sbcounty.gov</a> or mail them to San Bernardino County Superior Court, 303 West Third Street, Mail Stop 240, San Bernardino, CA 92415. Comments are due by <a href="May 12">May 12</a>, 2008. If sending comments close to the end of the comment period, please email only.

#### \*\*\*\*

The **Probate Examiners** be reached can at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. **Probate** Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS700121

CASE NAME: ASHLEY C CARTER

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

VALDA D CARTER (PET)...PRO/PER

ASHLEY C CARTER (MIN)...
DESIREE J MILLER (MOT)...

#### **GENERAL INFORMATION**

Temporary Letters issued 11/19/07

Continued from 12/18/08 for Court Investigator report re mother's objections. Court finds father consents to guardianship. Court orders visitation as to mother. Continued from 2/26/08. Visitation orders made as to mother in Arizona. Court finds father is incarcerated; no visitation is ordered for father. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minor 5

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father signed a nomination, waiver and consent.
- Need notice of hearing and proof of personal service on mother. As mother was present at hearing re appointment, does court wish to deem notice waived? JTD
- 3. Need notice of hearing and proof of mail service on MGPs and PGPs each or file due diligence declaration(s)
- 4. Objection filed by mother, Desiree Miller.
- 5. Court Investigator's report filed.

#### **RECOMMENDATION:**

Need notice.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE COMMISSIONER MICHAEL J GASSNER

\_\_\_\_\_

DATE: 05/20/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800021

CASE NAME: AUSTIN JAMES NICKELL

**HEARING:** 

Hearing Re: TRIAL SETTING CONF / RECEIPT OF CI REPORT.

COUNSEL:

DONNA NICKELL (PET)...PRO/PER

AUSTIN JAMES NICKELL (MIN)...

STACY M LOPEZ (TP)...

No calendar notes will be prepared as this matter is set for Trial Setting Conference and receipt of Court Investigator report.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800052

CASE NAME: SCARLETT LADELL VICARIO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ELADIA HOBBS (PET)...PRO/PER DARRYL HOBBS (PET)...PRO/PER SCARLETT LADELL VICARIO (MIN)...

#### **GENERAL INFORMATION**

Ex-parte orders denied 4/21/08. Court finds current related matter in Family Law (FAMRS702053). Father is in custody. Family Law court current orders: minor to live with MGPs, Darryl and Eladia Hobbs, until 4/17/08. Mother to have visitation

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by aunt and uncle, minor 2

### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Minute order of 4/21/08 indicates a Family Law order allows minor to live with maternal grandparents, Darryl and Eladia Hobbs. However, The petitioners herein, Darryl and Eladia Hobbs are not MGPs. Question if the minor is ordered to live with the MGPs, Shelby and Cheryl Riddle or with the petitioners. JTD
- 2. Item 5 of the UCCJEA fails to inform the Court of the Family Law matter. Need corrected form.
- 3. Father and mother were personally served 4/16/08
- 4. Need notice of hearing and proof of mail service on sibling 12+, MGM and PGPs each or file due diligence declaration(s)
- 5. Court must review each petitioner's Confidential Screening form for possible conflicting statements (tabbed).

#### **RECOMMENDATION:**

Need to clear notes.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R15P

CASE #: RG RS01510

CASE NAME: MARIAH FELTS

**HEARING:** 

Accounting Review

COUNSEL:

YVONNE SINCLAIR (PET)...PRO/PER

MARIAH RUBY FELTS (MIN)...

#### **GENERAL INFORMATION:**

Continued from 5/24/07 at request of petitioner to file an accounting. Nothing new filed. On 9/7/07 hearing vacated and continued to 11/6/07 at request of petitioner. Continued from 11/6/07 at request of petitioner; re-referred to GAP. Nothing new filed. Continued from 1/8/08 at request of petitioner trying to get bank statements. Court notes this is the 4<sup>th</sup> continuance; no further continuances will be given. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting review

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. First account current approved 12/6/05. Second account for the period of 5/2/05 6/30/07 now due.
- 2. No accounting filed.

#### **RECOMMENDATION:**

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800024

CASE NAME: DAISY MONIQUE REYES

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARIA DELIA VIRRUETA (PET)...PRO/PER

DAISY MONIQUE REYES (MIN)...

#### **GENERAL INFORMATION:**

Temporary Letters issued 2/25/08. Matter referred to DCS Continued from 3/25/08 at request of DCS.

Continued from 4/22/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 2

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Notice is complete.
- 2 Court may wish to review Confidential Guardian and Screening Form.
- 3 Need DCS report as petitioner is a non-relative.

#### **RECOMMENDATION:**

Need DCS report.

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Rancho Cucamonga District

CIVCAL4 F

Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800053

CASE NAME: CALEB AND MAYAH BARKSDALE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JUDY BARKSDALE (PET)...PRO/PER ROBERT BARKSDALE (PET)...PRO/PER

CALEB BARKSDALE (MIN)...
MAYAH BARKSDALE (MIN)...

#### **GENERAL INFORMATION**

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandparents, minors 3 and 1

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Need notice of hearing and proof of personal service on mother and father each
- 2. Need notice of hearing and proof of mail service on MGPs or file due diligence declaration(s).

### **RECOMMENDATION:**

Need notice.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01518

CASE NAME: BRITTANY MENDEZ & BROOKE MENDEZ

**HEARING:** 

Accounting Review

COUNSEL:

DAVID P GONZALES (PET)...PRO/PER MICHELLE Y GONZALES (PET)...PRO/PER BRITTANY TAYLOR MENDEZ (MIN)...

BROOKE MEGAN LINDA MENDEZ

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON accounting review

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

 On 11/21/06 court approved the 1<sup>st</sup> account; 2<sup>nd</sup> accounting now due covering the period 3/2/06 – 3/1/08. Court notes all funds are in blocked accounts. No order filed; need order settling first account current.

(MIN)...

2. No accounting filed.

#### **RECOMMENDATION:**

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/20/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01793

CASE NAME: GERALDO CORTEZ & ERNIE JO CASTILLO

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

JOSIE ESTRADA (PET)...PRO/PER

GERALDO CORTEZ (MIN)... ERNIE JO CASTILLO (MIN)...

COURT INVESTIGATORS OFFICE (AGN)...

JENE M. CORTEZ (TP)...

#### **GENERAL INFORMATION:**

Continued from 1/8/08 at request of petitioner, Jene Cortez.

Continued from 3/18/08 for guardian to file and serve objections. Court notes mother lives in Northern California. Court makes interim visitation orders for mother. Matter referred to Court Investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by mother, minors 11 and 6

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Guardianship granted to maternal grandmother on 5/9/06.
- 2. Petitioner alleges petitioner has been caring for the minors for the last 6 months.
- 3. Need notice of hearing and proof of mail service on siblings 12 or older, father, MGPs and PGPs each or file due diligence declaration(s).
- 4. Need Court Investigator report as ordered by the court on 3/18/08.

#### **RECOMMENDATION:**

Need notice and Court Investigator report.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800037

CASE NAME: PATRICK ANTHONY MONTOYA

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

DEBRA LOUISE CANO (PET)...PRO/PER PATRICK ANTHONY MONTOYA (MIN)...

#### **GENERAL INFORMATION:**

Ex parte for Appointment for Temporary Guardianship denied 3-26-08 as notification of Ex-parte hearing is improper and 4-03-08 because court finds service inadequate.

Continued from 4/22/08 for proof of service on PGPs and MGM or due diligence

declarations.

THIS CASE IS SET FOR HEARING ON: Petition for Appointment of Guardian, person only, by maternal aunt, minor 3

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Due diligence declaration filed s to mother indicating efforts to locate mother have been unsuccessful. JTD
- Need notice of hearing and proof of personal service on mother due diligence declaration.
- Need notice of hearing and proof of mailed service on PGPs, MGM or in the alternative, due diligence declaration(s).
- 4 Court to review Guardianship Questionnaire and Confidential Screening Form (tabbed).

#### **RECOMMENDATION:**

Need notice, then court's discretion.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800048

CASE NAME: ESTATE OF EARL VARUNA NATHASINGH

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

SHAMEEM A NATHASINGH (PET)...THE CHUGH FIRM EARL VARUNA NATHASINGH (MIN)...

#### **GENERAL INFORMATION**

Continued from 05-06-08. Court finds Justin Nathasigh is a minor. Court needs proof of service on Kamal Nathasigh (PGM) Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, ESTATE ONLY, by mother, minor 16

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner requests no bond, but fails to give reason and section 7 of the petition re character and estimated estate value is incomplete. Need corrected petition or verified supplement so bond may be determined.
- 2. Item 2 of the Child Information Attachment is incomplete as to maternal grandparents. Need verified supplement listing MGPs.
- 3. Proof of personal service filed as to Justin Nathasigh. Question relationship of Justin Nathasigh to minor as this person is not listed in the petition. Need verified supplement.
- 4. Need notice of hearing and proof of personal service on minor 12 years or older.
- 5. Need notice of hearing and proof of mail service on MGPs.

#### **RECOMMENDATION:**

Need to clear notes.

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CIVCAL4 Rancho Cucamonga District
GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01417

CASE NAME: PAUL AND JULIA GLASSMAN

**HEARING:** 

Hearing Re: Final Accounting; proof of receipts of funds.

COUNSEL:

GEORGE YOUNG (PET)...PRO/PER

PAUL GLASSMAN (MIN)...
JULIA GLASSMAN (MIN)...

ANN GLASSMAN (PET)...BROCK LAW OFFICE

#### **GENERAL INFORMATION**

THIS CASE IS SET FOR HEARING ON accounting review for final accounting and proof of receipt of funds

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Matter set at the time set for hearing re Receipt of Stipulation on 4/1/08.
- 2. On 9/11/07 court denied a request for creation of trust and granted the termination of guardianship (blue tabs). Consents to establish trusts signed by Attorney George Young and mother, Ann Glassman. Stipulation to order terminating guardianship and for distribution of assets signed by minors (16 and 14). On 4/1/08 Court signed an order establishing the Julia Glassman Trust and the Paul Glassman Trust.
- 3. On 1/8/08 matter came on for proof of blocked account. No proof of deposit in blocked account filed. On 4/1/08 the court ordered the funds transferred to Ann Glassman Trustee of the trusts in Roanoke, Virginia. Question if these funds are to be placed in blocked accounts as previously ordered. Court may wish to revisit the order of 7/10/07 (pink tab).
- 4. No proof of receipt of funds by trustee filed.
- 5. No accounting filed.

#### **RECOMMENDATION:**

Court's discretion.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01897

#### **ALSO SEE PAGES 4-6**

CASE NAME: JOSEPH & JAMES GARCIA AND MICHAEL SALAZAR

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

LAURA MORON (PET)...PRO/PER

JOSEPH GARCIA (MIN)...

JAMES GARCIA (MIN)...

MICHAEL SALAZAR (MIN)...

#### **GENERAL INFORMATION:**

Letters issued to step-grandmother 10/4/06.

Continued from 11/13/07. Court allows guardian to move to New Jersey and show proof of filing of petition for guardianship in that state. It is unclear if the petition to fix residence of minor is granted.

Continued from 2/5/08. No Appearance. Court orders petitioner to show proof that guardianship has been established in New Jersey. Clerk mailed notice.

Continued from 03-18-08. court sets OSC re contempt for failure to deposit funds in blocked account.

Continued from 4/22/08. No appearance. Court sets OSC re contempt for failure to file proof of blocked account, and for failure to tile I&A. If petitioner fails to appear at the next hearing they will be removed as guardian. Court orders petitioner be personally served.

THIS CASE IS SET FOR HEARING ON Petitions filed by guardians, minors 15, 13 and 4

- Proof of New Jersey Guardianship
- Petition for termination of guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition to fix residence approved 11-13-07. Court orders petitioner to file proof of New Jersey Guardianship. No Proof filed.
- 2. Need notice of hearing re: termination of guardianship and proof of mail service on mother, father, minors 12 or older, MGPs and PGPs each or file due diligence declaration(s).
- 3. On 8/21/07 Court appointed guardian with no bond required, but ordered minors' cash assets placed in a blocked account. No proof of blocked account filed. Court may wish to issue citation and have the citation personally served.

# RECOMMENDATION:

Court's discretion.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01897

CASE NAME: JOSEPH & JAMES GARCIA AND MICHAEL SALAZAR

ALSO SEE PAGES 3, 5-6

**HEARING:** 

Hearing Re: Proof of guardianship in New Jersey.

COUNSEL:

LAURA MORON (PET)...PRO/PER

JOSEPH GARCIA (MIN)...

JAMES GARCIA (MIN)...

MICHAEL SALAZAR (MIN)...

See notes on prior page (matter #3).

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CIVCAL4 Rancho Cucamonga District
GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01897

CASE NAME: JOSEPH & JAMES GARCIA AND MICHAEL SALAZAR

### ALSO SEE PAGES 3-4, 6

**HEARING:** 

Hearing Re: Removal of Guardianship.

COUNSEL:

LAURA MORON (PET)...PRO/PER

JOSEPH GARCIA (MIN)...

JAMES GARCIA (MIN)...

MICHAEL SALAZAR (MIN)...

#### GENERAL INFORMATION

Continued from 03-25-08 on court's motion. Notice given by courtroom clerk. Nothing new filed.

Continued from 4/22/08. No appearance. Court sets OSC re contempt. If petitioner fails to appear at the next hearing they will be removed as guardian.

THIS CASE IS SET FOR HEARING ON OSC re Removal of Guardian for failure to file an Inventory & Appraisal

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Matter set on court's own motion when notes were not corrected and no one appeared at the time set for hearing on 2/26/08 re I&A.
- 2. Court ordered funds to be placed in a blocked account. No proof of deposit into blocked account was filed.
- 3. No Inventory and appraisal filed.
- 4. Clerk mailed notice.

#### **RECOMMENDATION:**

Court's discretion. Court may wish to issue citation and have the citation personally served.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01897

CASE NAME: JOSEPH & JAMES GARCIA AND MICHAEL SALAZAR

#### ALSO SEE PAGES 3-5

**HEARING:** 

OSC re: Contempt

COUNSEL:

LAURA MORON (PET)...PRO/PER

JOSEPH GARCIA (MIN)...

JAMES GARCIA (MIN)...

MICHAEL SALAZAR (MIN)...

#### **GENERAL INFORMATION:**

Continued from 4/22/08. No appearance. Court sets OSC re contempt. If petitioner fails to appear at the next hearing they will be removed as guardian.

THIS CASE IS SET FOR HEARING ON: OSC re: Contempt for failure to place funds in blocked account.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 08-27-07, Court ordered funds in the amount of \$6,917.00 to be placed in a blocked account and proof be provided thereof. To date, proof has not been submitted.
- 2 On 02-26-08, Court set a hearing for failure to file and inventory and appraisal. To date, an inventory and appraisal has not been submitted.

#### **RECOMMENDATION:**

Court's discretion.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 05/20/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01999

CASE NAME: TRINITY LOUISE McDONALD

**HEARING:** 

Hearing Re: Proof of Texas guardianship.

COUNSEL:

CHERI LEE MCDONALD (PET)...PRO/PER

TRINITY LOUISE MCDONALD (MIN)...

#### **GENERAL INFORMATION**

Continued from 8/14/07 as petitioner indicates that escrow fell through in Texas, but is still trying to fix residence in Texas. Nothing new filed.

Continued from 12/4/07 as petitioner is still waiting for sale of residence.

Continued from 3/18/08. Petitioner present by phone. Court needs proof of Texas guardianship. Nothing new filed.

Continued from 4/22/08. No appearance. Clerk mailed notice.

THIS CASE IS SET FOR HEARING ON Proof of Texas guardianship

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. On 4/17/07 court granted petition to fix residence in Texas and ordered petitioner to submit proof of guardianship in Texas.
- 2. No proof of Texas guardianship filed.
- 3. On 12/4/07 petitioner indicated petitioner's California residence had not yet sold. Question if petitioner's have already moved to Texas and/or is permanent residency in Texas contingent on the sale of residence. Court may require a Texas guardianship status report.
- 4. Clerk mailed notice to petitioner in California. Court may wish to have notice mailed to Texas address (pink tab).

#### **RECOMMENDATION:**

Inquire status.